

EXPLANATION TO THE AMENDMENTS OF THE PROSPECTUS OF THE KNIGHT TECH FUND

This document constitutes an explanation to the amendments to the prospectus of the Knight Tech Fund (the “**Fund**”) dated November 2023 (including the terms and conditions of management and custody dated November 2023), as amended from time to time (the “**Prospectus**”).

The amended Prospectus is published on the website of the Fund Manager. The following has been amended:

- The investment restriction is amended to include that when the restriction for individual long positions is exceeded passively, so without any increase of the position, the long position needs to be decreased when it exceeds forty per cent of the Net Asset Value of the Fund (40%). When this occurs, the long position needs to be decreased within three (3) Business Days of the occurrence to below forty per cent. (40%) of the Net Asset Value of the Fund

The investment restriction for individual positions which are exceeded actively continue to be twenty-five per cent of the Net Asset Value of the Fund (25%) as currently is the case.

Since the amendment is causing a change to the Investment Policy, a one-month term is applicable. The changes will become effective per June 1st 2024 in accordance with article 19 of the Prospectus and article 22.3 of the Terms and Conditions.

Amsterdam, 30 April 2024

Privium Fund Management B.V.
The Fund Manager